

Logista

Logista

Your partner along the way,
all the way

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01

Who
we are



01 Who we are

- > We are one of the largest logistics operators in Europe and specialise in distribution to proximity channels.
- > We regularly serve more than 200,000 points of sale in Spain, France, Italy, Portugal, Poland and Benelux.
- > We provide the best and fastest market access to a wide range of pharmaceutical, convenience, tobacco, electronic recharge, books, publications and lotteries, among others.
- > We have a team of highly qualified professionals with more than 8,000 direct employees.

Logista

+200,000
points of sale

700
platforms

7
countries

8,000
employees



Our Management Committe



Íñigo
Meirás

CEO



Pedro
de Bernardo

General Manager
Iberia and Poland



Pilar
Colás

General
Manager Italy



Mar
Oña

Secretary of the Board,
General Secretary &
Corporate Legal
Director



Carlos
García-
Mendoza

Corporate
Strategy Director



Juan José
Guajardo-
Fajardo

Human Resources,
Marketing&Comms.
Director



Mathilde
Keszey-
Goffard

General
Manager France



Pedro
Losada

CFO



Juan Carlos
Moro

Corporate
Operations Director

02

Our history



02

Our history

00's

Origin of
Logista



1999 Establishment of **Logista** from the spin-off of the logistics business of **Altadis** and merger with **Midesa**.

2000 **Logista IPO**. Start of diversification by acquiring **Logista Dis**, distributor of convenience products.
Storage, transport and distribution of EURO currency.

2002 The diversification strategy continues; we acquired: **Nacex** and **Integra2**.
The same year we created **Logesta**, a long-distance transport company.

2004 **Logista Italia** is acquired. And the large **Pharma** warehouse, one of our most important services today, is built.

2007 New international momentum by extending operations to **Poland**, with the creation of **Logista Polska**.

2008 **Imperial Brands** acquires Logista.

10's Consolidating leadership



2012 We acquired 100% of Imperial Brands' logistics business in France to create **Logista France**.

2014 **Logista** is again listed on the **stock market** through its parent company, Compañía de Distribución Integral Logista Holdings.

2015 Financial consolidation that allows us to join the **IBEX Medium Cap** index.

2016 **CDP** recognises us as **one of the world leaders in the fight against climate change**, by being part of its "**A-List**".

2018 We enter the **IBEX Top Dividend index**.

Recognised as a '**CDP Supplier Leader 2018**' for our performance in the '**CDP's Supply Chain Program**'.

We incorporated the **FTS4Good** index for corporate, environmental and social governance.

2020 **Incorporation new management team - CEO**

20's

We continue
adding achievements

2022 We entered the **IBEX 35**, with a market capitalisation of more than **3.1 billion**.

Ecovadis silver medal and we rank in the top 1% best-rated companies in our sector.

2022-2024 We maintain our strategy of inorganic growth.

> **100% Transportes El Mosca** (a Spanish national and international freight transport company).

> **100% Carbó Collbatallé** (Spanish company specialising in transport and cold logistics in the food sector).

> **100% Gramma Farmaceutici** (a company specialising in logistics services for the pharmaceutical industry in Italy).

> **100% SGEL Libros** (a national book publishing and distribution company).

> **100% BPS, Belgium Parcel Services** (company specialising in urgent pharmaceuticals parcels in Belgium and Luxembourg).

> **100% Speedlink Worldwide Express** (a Dutch B2B express delivery specialist).



Logista

03

Our Values



03

Our values

Values

Adaptability

We **adapt** our **solutions** to the characteristics of each **customer** and to each **situation**.

Developments

We deal with change through **innovation by anticipating** the needs of **our customers**.

Trust

We create **close links** with our partners thanks to our business solutions.

Personality

Flexible and courageous

We are constantly innovating to develop **customised solutions**.

Pioneering and enduring

We offer **cutting-edge solutions** that build long-term relationships.

Involved and effective

We constantly look to the **future** to be at the **forefront** of the present.

Purpose

Logista

Your partner
along the way,
all the way

Logista

04

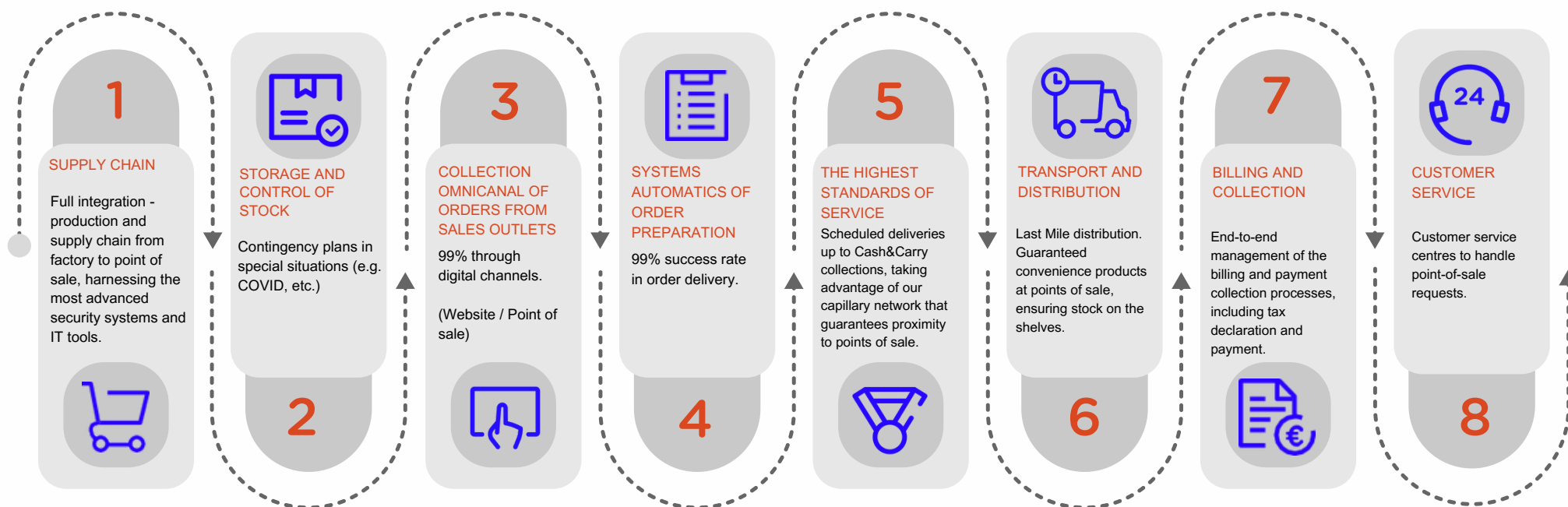
Our business model



04

Our business model

Logista offers a **unique** set of services, guaranteeing **full integration** of the flow of goods, payments and product traceability, which allows **manufacturers** to focus on their **activity** and achieve **economies of scale**.



An aerial photograph of a large port facility during a vibrant sunset. The sky is filled with orange, red, and purple clouds. In the foreground, numerous colorful shipping containers (blue, red, green) are stacked in neat rows. Several yellow gantry cranes are visible, some positioned over a large cargo ship docked at the pier. In the background, a city skyline is visible across a body of water.

05

International presence

05

International presence



Iberia  
63%

Italy 
23%

France 
12%

Benelux  
1%

Poland 
1%

06

Business Units



06

Business Units

Value-added services in various sectors

Tobacco
and related products

- > **Distribution of tobacco and other convenience products** to tobacconist channels in Spain, France, Italy and the Netherlands, and tobacco distribution channels in Portugal.
- > Distribution of **convenience products** to other local retail channels in Spain, Portugal and Italy.
- > **Logistics services** in Poland.

Business implementation



Transport

- > **Long-distance, Full Load (FTL) and partial load (LTL) services.**
- > **Maritime transport**, a leading national and international shipping company.
- > **Parcel**, transport for all Logista business lines.
- > **Courier**, distribution of goods weighing up to 20kg.

Business implementation

Pharmaceutical
distribution

- > **Logistics services and pharmaceutical distribution** to hospitals, pharmacies, wholesalers, health centres and other actors in the pharmaceutical and veterinary sector.

Business implementation



Other businesses

- > **Logistics services and distribution of publications periodicals, collectibles and magazines.**
- > **Book distribution and publishing** through the subsidiary **Logista Libros**.

Business implementation



Tobacco and related products

- > Logista is the **leading distributor of tobacco products in Europe**, preferred by major tobacco manufacturers.
- > **Provides the manufacturers** and the points of sale with a **unique value chain** that ensures full traceability throughout the entire supply chain.

Tobacco value chain at Logista

1. Omni-channel order taking



3. Automated order preparation



5. Billing and collection



2. Real-time stock storage and management



4. Transport and distribution



6. Customer and after-sales service



Tobacco and trade in figures



+160
Cash&Carry⁽¹⁾



+89,000
Tobacconists⁽¹⁾



+60,000
POS terminals^(1,2)



+11,000
Customers⁽¹⁾

(1) In Spain, Portugal, Italy and France (2) Point of Sale Terminals installed and managed, including software and/or hardware

Transport

- > Logista provides **the most extensive distribution value chain in the market.**
- > **"Teseo Web", a self-developed technological platform** - cutting-edge optimisation and management technology.
- > Complete real-time **traceability** of all transport, monitoring routes, delivery times and temperature.
- > **Frozen and refrigerated transport** services of pharmaceutical and food products by land and sea.
- > **ISO 22000** certified **quality procedures.**
- > **Authorised Economic Operator** Certificate for Customs Simplification, Security and Protection in Spain.



Transport

Long haul and fully loaded

- > **Long-haul, full truckload (FTL)** and **less-than-truckload (LTL)** management for high-value temperature-controlled products, with full coverage in the EU and peripheral countries.

Maritime transport

- > Leading national and international shipping company thanks to the acquisition of **El Mosca**.
- > **Facilities strategically located in mainland** Spain, Balearic Islands, Canary Islands, Portugal, Italy, United Kingdom and China.
- > **Handling services and custody** of goods with 50,000 m2 of warehouses.

Parcel

- > Distribution of goods weighing between 5 and 5,000 kg.
- > **Transport for all Logista's business lines:** tobacco, pharmaceuticals, books, food.
- > **Transport solutions for third parties.**
- > Offering **temperature-controlled capillary transport.**

Messaging

- > Distribution of goods weighing up to **20Kg**.
- > **Nacex:** express parcel and document courier services for B2B and B2C.
- > **Speedlink:** B2B express shipments to/from Belgium and the Netherlands for healthcare, high-tech, automotive and e-commerce.
- > **BPS:** express pharmaceutical parcels.

Transport in figures



+2,400

Long and a half distance ⁽¹⁾



+3,900

Last mile ⁽²⁾



+60,000

Containers per sea per year ⁽³⁾



+320

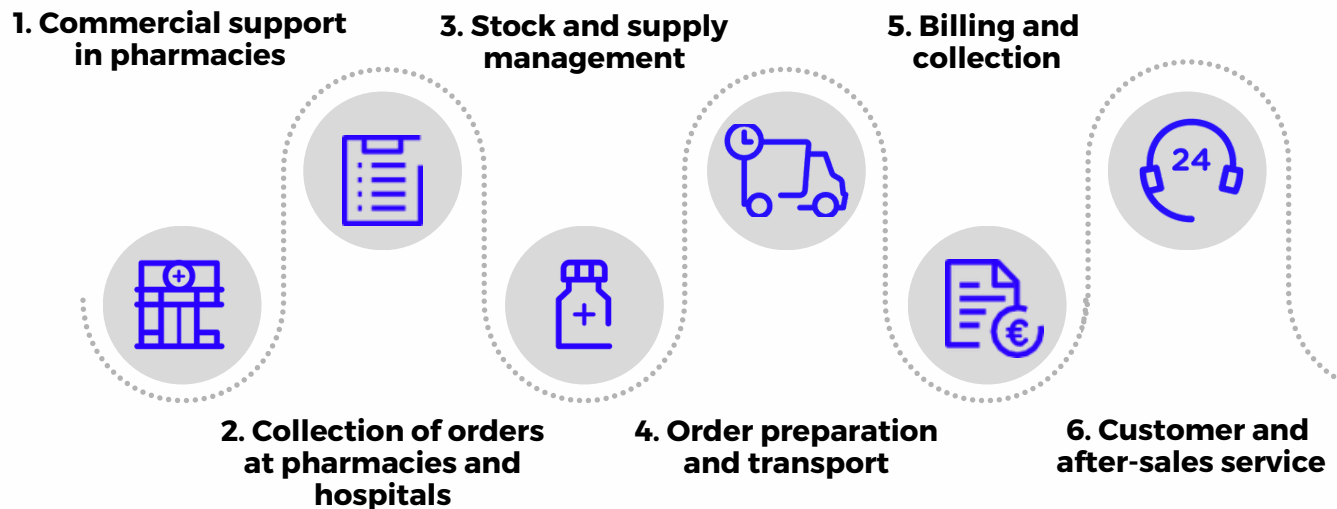
Franchises of messaging ⁽⁴⁾

(1) Including stable fleet for Freight, Transportes El Mosca, Parcel, Nacex and Carbó Collbatallé (2) Including stable fleet for Parcel, Nacex, Carbó Collbatallé and Pharma (3) Containers shipped per year by Transportes el Mosca (4) Nacex franchises

Pharmaceutical distribution

- > **Leading distributor** for pharmaceutical companies and healthcare.
- > **Specialised distribution to pharmacies and hospitals** in Spain, Italy and Portugal but delivering to all healthcare channels.
- > **Largest distributor pharmaceutical** to hospitals in Spain.
- > **New pharma distribution business line in Italy** through the acquisition of Gramma Farmaceutici.

Logista Pharma value chain



Pharmaceutical distribution

Hospital distribution

- > Leader in the **distribution of pharmaceutical products** to hospitals, with a **market share of over 50%**.⁽¹⁾
- > Unique hospital distribution model covering **all services in the value chain**.

Pharmaceutical distribution

- > Pharmaceutical distributor **independent** of pharmacies.
- > **Wide range of services:** administrative management, invoicing, payment and call centre for pharmacies. Including marketing services, sales consultancy, sales support, etc.

Storage

- > Single installations at **different temperatures**, 2-8°C, 15-25°C, -20°C, -70°C (dry ice - solid CO₂), -196°C (liquid nitrogen).
- > One of the largest pharmaceutical distribution centres (4) in Europe with state-of-the-art technology.
 - 66 automated robots on 22 floors.
 - Capacity to prepare 43,000 boxes per day automatically.

New pharmaceutical services

- > Distribution to **e-commerce** portals.
- > **Home delivery of pharmaceuticals**.
- > Distribution to **health centres**.
- > Distribution of **veterinary products**.
- > **Cannabis** logistics management for medical use.
- > **Specialist pharmaceutical services**, such as clinical trials and a sample library.

Logista Pharma in figures



10
Warehouses⁽²⁾



4,500
Hospitals^(2,3)



+30,000
Pharmacies⁽²⁾



+260
Customers^(2,3)

(1) In Spain and Portugal (2) In Spain, Portugal and Italy (3) Hospitals, Clinics and Health Centers (4) Incl. Pharmaceutical, healthcare products, other manufacturer companies and government bodies

Other businesses

Books

- > **Largest independent** book distributor in Spain.
- > One of the **largest and most technologically-advanced** libraries in the Iberian Peninsula, with approximately 36 million books in stock across 317,000 titles.
- > **Sole distributor** of La Casa del Libro with 54 stores in Spain.
- > Acquisition of **Sgel Libros**.

Publications

- > **Leader in the distribution** of newspapers, collectables and magazines in Spain. Kiosks and newsagents can connect to Logista Publicaciones' information systems to **help them** manage their **points of sale** and make the most of the company's services.



Other businesses in figures



36M
Books in stock



317,000
References



11,000
B2B POS



2M
Orders managed
per year

07

Logista

Logista in figures

07

Logista in figures FY2024



Revenues

€12.986 Bn

Adjusted EBIT

€385 M

Economic sales

€1.757 Bn

EBITDA

€495 M

POS*
terminals

+60,000

Distributed dividends

€277 M

Net profit

€308 M

(*) Point of Sale Terminals installed and managed, including software and/or hardware



08

Commitment to sustainability

ESG commitments



Environmental

- > Reduce GHG **emissions**.
- > Promote **decarbonisation** of transport.
- > Develop **energy efficiency** measures.
- > Promote the **circular economy**.

Social

- > Create a **safe** and healthy **working environment**.
- > Develop measures to improve the **employee welfare**.
- > Promote a **diverse and inclusive culture**.
- > Ensure **equal treatment** of all employees and promote the creation of employment opportunities.

Governance

- > Promote **compliance** and continuous improvement of **governance policies**.
- > Integrate due **diligence** and human rights **policies** and ensure complaint mechanisms.
- > Evaluate and monitor **strategic suppliers** against **ESG** criteria.
- > Ensure **data protection** for all individuals.



Widely-recognised ESG commitment

- > **Firm commitment** to quality, sustainability and continuous improvement in all our business activities and operations, backed by numerous certificates confirming this.
- > **Member of** different ESG indices (FTSE4Good IBEX, IBEX Gender Equality).
- > **Top positions** in various **ESG indices** (MSCI, CDP, Sustainalytics, S&P).



Logista outperforms the transport sector average, ranking in the top 35% best-rated companies, and in the top 15% best-ranked companies in its industry in the "Environment" area



Financial Times recognises Logista as a leading European company in diversity and inclusion for 4 consecutive years



Industry Top Rated ESG Risk Rating: 14.4/100 - low risk ESG Rating: 14/401 Transportation

Relevant ISO certifications



FTSE4Good

Logista has been part of this index since 2016



Leadership Category rating A Rating on a scale of A to D



A Rating on a scale from AAA to CCC

Best practice



Logista