

## **TO THE NATIONAL SECURITIES MARKET COMMISSION (CNMV)**

Compañía de Distribución Integral Logista Holdings, S.A. (the Company or Logista), pursuant to the provisions of Article 227 of the Refunded Text of the Law on the Securities Market, reports to the National Securities Market Commission (CNMV) the following:

### **OTHER RELEVANT INFORMATION**

On October 28<sup>th</sup>, 2022, the Company has closed the acquisition of 60% of the share capital of the El Mosca group, through the acquisition of its parent company Herinvemol, S.L., in line with the terms and conditions reflected in the previous communication of June 17<sup>th</sup>, 2022.

The acquisition of 60% of the share capital has been valued at 83.2 million euros in addition to an advance payment of 15 million euros final consolidation of which will depend on the fulfillment of future objectives. The total payment, amounting to 98.2 million euros, has been fully paid with cash. The proforma net financial debt amounts to 32.7 million euros.

The proforma EBITDA in fiscal year 2021, after making the necessary adjustments to reflect the perimeter of the acquired assets, after the spin-off of the properties that will continue to be owned by the seller, and adjusted to IFRS 16 standard, amounted to 26.6 million euros.

The agreement reached contemplates the acquisition of the remaining 40% in the next three years.

Leganés, October 28<sup>th</sup>, 2022

Compañía de Distribución Integral Logista Holdings, S.A.